

ENRICHING THE CLIENT EXPERIENCE WITH FIS' WEALTH AND RETIREMENT MOBILE APP

In an industry being reshaped by technology and the increasingly empowered consumer, the **FIS Wealth and Retirement Mobile App** enables your institution to provide consumers with access to their account information anytime, anywhere on their smartphone.

The mobile app provides the functionality your customers desire and need to conveniently track portfolio values 24 hours a day. With a simple interface through optimized navigation, the customer has quick and easy access to information.

Simple navigation

The mobile app enables your clients to view account information anytime, anywhere, including:

- Displays based on an individual account or aggregated group of accounts
- Snapshot of their accounts
- Easy to understand year-to-date activity
- Detailed information on a specific position or transaction

Reinforce your brand

Providing your clients and prospects with a visually consistent, clear experience is important to build and strengthen your trusted relationships. To help reinforce your brand, the mobile app can be white-labeled to reflect institution-level branding, including your logo, and brand and color scheme. You can also include a mobile-specific client agreement.

Establish your app today

The Wealth and Retirement mobile app is available for placement in the Apple iTunes and Google Play Stores. For more information, contact your FIS Relationship Manager or email us at getinfo@fisqlobal.com.

FIS Wealth and Retirement Mobile App provides:

- An enriched customer experience
- First-class security
- Customizable branding







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FIS' Wealth and Retirement Administration

FIS provides wealth management and retirement technology and services that help banks, trust companies, brokerage firms, retirement plan administrators and advisors accelerate asset growth and optimize operations to achieve better outcomes for the end investor. We provide solutions for client acquisition and communication, transaction management, risk and compliance, portfolio accounting, plan administration and reporting that can be deployed as stand-alone products, part of a unified platform, or outsourced services.

Enabling the Adaptive Enterprise

Sitting at the intersection of technology and finance, FIS is focused on delivering fresh ideas and inventive solutions to help our customers adapt and thrive in an ever-changing environment. With a blend of software solutions, cloud infrastructure, global service capabilities and deep domain expertise, FIS is capable of supporting virtually every type of financial organization, including the largest and most complex institutions in the world. For more information, please visit www.fisglobal.com