Devonshire REIT II, Inc. is a self-advised private commercial real estate investment trust purpose-built for fiduciaries that delivers exemplary performance by aligning the interests of investors and fund management. The company acquires, develops, owns, and manages national credit tenant-anchored neighborhood and community shopping centers, and opportunistic single-tenant net lease properties, primarily east of the Mississippi River and along the I-75 Corridor of the United States.

Devonshire provides an attractive, steady stream of income, coupled with the opportunity for capital appreciation by acquiring trade area dominant properties with positive cash flow at a discount to replacement cost. The company leverages a management team with an average of 25 years of commercial real estate experience per person to deliver unmatched insight into targeted areas of investment.

Devonshire REIT II, Inc. is committed to putting every invested dollar to work and has a proven track record of consistently building value for its shareholders.

DEVONSHIRE **REIT II**